

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Western District of Pennsylvania

(State)

Case number (*if known*): \_\_\_\_\_ Chapter 11 Check if this is an amended filing

## Official Form 201

## Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

## 1. Debtor's name

Unique Ventures Group, LLC.

## 2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as* names

## 3. Debtor's federal Employer Identification Number (EIN)

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## 4. Debtor's address

## Principal place of business

Mailing address, if different from principal place of business

663 Woodcrest

100 First Ave. Suite 800

Number Street

Number Street

Pittsburgh, PA 15205

P.O. Box

City

State

ZIP Code

Pittsburgh PA 15222

City State ZIP Code

Allegheny Co.

Location of principal assets, if different from principal place of business

County

The Debtor operates 28 Perkin's

Number Street

restaurants in Pennsylvania

and Ohio

City State ZIP Code

## 5. Debtor's website (URL)

 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership ( LLP))

## 6. Type of debtor

 Partnership (excluding LLP) Other. Specify: \_\_\_\_\_

Debtor

Unique Ventures Group, LLC

Name

Case number (if known) \_\_\_\_\_

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

The Debtor operates 28 Perkins Restaurant & Bakeries

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7 2 2 5

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

No

Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

No

Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY

Case number, if known \_\_\_\_\_

**Unique Ventures Group, LLC**

Debtor

Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?**

*Check all that apply:*

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days (immediately preceding the date of this petition or for a longer part of such 180 days than in any other district).
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

- It needs to be physically secured or protected from the weather.

- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

**Check one:**

- Funds will be available for distribution to unsecured creditors, depending on asset disposition
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- 1-49                     1,000-5,000                     25,001-50,000  
 50-99                     5,001-10,000                     50,001-100,000  
 100-199                     10,001-25,000                     More than 100,000  
 200-999

**15. Estimated assets**

- \$0-\$50,000                     \$1,000,001-\$10 million                     \$500,000,001-\$1 billion  
 \$50,001-\$100,000                     \$10,000,001-\$50 million                     \$1,000,000,001-\$10 billion  
 \$100,001-\$500,000                     \$50,000,001-\$100 million                     \$10,000,000,001-\$50 billion  
 \$500,001-\$1 million                     \$100,000,001-\$500 million                     More than \$50 billion

**Unique Ventures Group, LLC**

Case number (if known) \_\_\_\_\_

Debtor

Memo

**16. Estimated liabilities**

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000          | <input type="checkbox"/> \$1,000,001-\$10 million             | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million           | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million          | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**17. Declaration and signature of authorized representative of debtor**

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 2 13 2017  
MM / DD / YYYY

/s/ Eric E. Bononi

2/13/2017

Signature of authorized representative of debtor

Printed name

Title Receiver, CEO and CRO

**18. Signature of attorney**

/s/ David K. Rudov

Date

2/13/2017

MM / DD / YYYY

David K. Rudov

Printed name

RudovLaw

Firm name

437 Grant St. Suite 1806

Number

Pittsburgh

PA

15219

Street

City

412-233-5020

State

ZIP Code

david@rudovlaw.com

Contact phone

Email address

35579

PA

Bar number

State